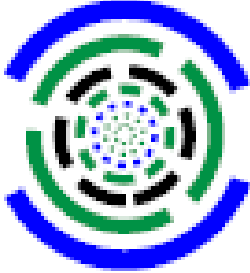


Advanced Site-Specific Topical Drug Delivery

DAKOTA 
Life Sciences

Safe Harbor Disclosure

This presentation may contain forward-looking statements. Readers are cautioned not to place undue reliance on forward-looking statements, which speak only as of the date that they are made and which reflect management's current estimates, projections, expectations or beliefs and which involve risks and uncertainties that could cause actual results and outcomes to be materially different. Risks and uncertainties that may affect the future results of the company include, but are not limited to, adverse results from pending or future government investigations, lawsuits or private actions, the competitive environment, changes in government regulations, changing relationships with customers, payers, suppliers and strategic partners and other factors.

Site Specific Penetration Technology

- Revives original power of drugs against resistant mechanisms, by penetrating the cell wall
- Penetrates cell walls and delivers active agent with high efficacy, to enhance drug outcome
- Penetrates and diffuses in tissue, to create a zone of efficacy
- Penetrates tissue without systemic uptake; ideal for patients who need to avoid systemic medications
- Pro-healing technology facilitates soft tissue wound recovery
- Hypoallergenic constituent ingredients
- Extensive safety and efficacy testing results available



Topical Site-Specific Drug Delivery

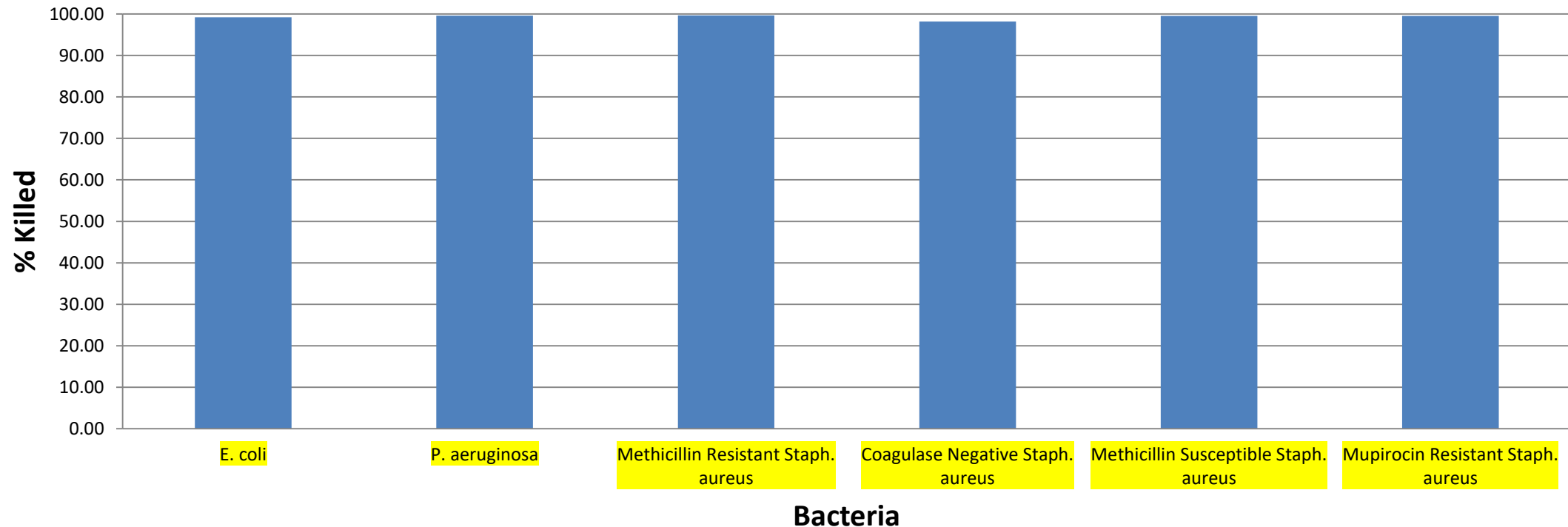
Symphony™ & Reserve™ (Rx Product Lines)

Soft tissue penetrating technology enables:

- killing of resistant bacterial strains with generic drugs*
- advanced pro-healing action for tissue wound site.*

Bacterial Kill Rate 99%+

Symphony™ Drug Delivery Formulation + tetracycline hydrochloride 3%®



Peer Reviewed Medical Presentations

**MULTI-CASE STUDY OF TOPICAL SITE-SPECIFIC ANTIBIOTIC DELIVERY
IN HUMAN FIELD STUDIES OF INFECTED DIABETIC LESIONS**
SAWC SYMPOSIUM ON WOUND CARE, OCT 2012

Top view

Side view



(76-year-old diabetic female long term care patient with MRSA in toe. IV Vancomycin tried and failed. Symphony® topical product worked.)

Technologies That Change Lives

Symphony™ Drug Delivery Technology Creates
New Standards of Healthcare for Global Communities



BEFORE



AFTER

*Taken from Clinical Field Study of Infected Diabetic Foot Ulcers
Among Guatemalan Highlanders in 2013*

Topical Site-Specific Drug Delivery

ThinNail[®] (Rx Antifungal Product Line)

Nail thinning and penetrating technology to address the large, unmet need in nail fungal infections



Independent Efficacy Report



The ThinNail[®] keratin thinning and antifungal delivery formulation:

- 1. Thins the nails that have been thickened by fungal infection***
- 2. Uniquely penetrates difficult keratin nail matrix***
- 3. Starts killing fungal infections on Day 1***



Center for Medical Mycology
January 2014



Science & Medical Advisors

- **Dr. David Armstrong, DPM, PhD** - University of Arizona Hospital System, Medical Director, Southern Arizona Limb Salvage Alliance (wound repair)
- **Yossef Av-Gay, PhD** - University of British Columbia (microbiology & tuberculosis)
- **David Filer, PhD** - Tel Aviv University & NYU Medical Center (microbiology)
- **Dr. Eugene B. Kern** - Emeritus Endicott Professor of Medicine, ENT, Mayo Clinic
- **Jerome Schentag, PhD** - University of Buffalo (pharma, infectious disease, microbiota)

Right Amount, Right Location!
Advanced Site-Specific Topical Drug Delivery

DAKOTA 
Life Sciences